



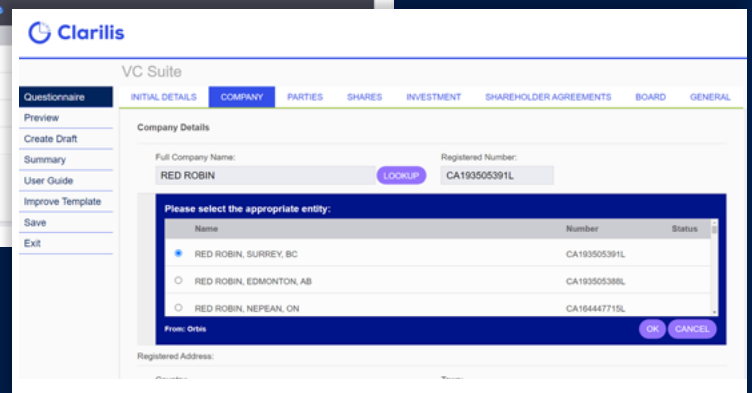
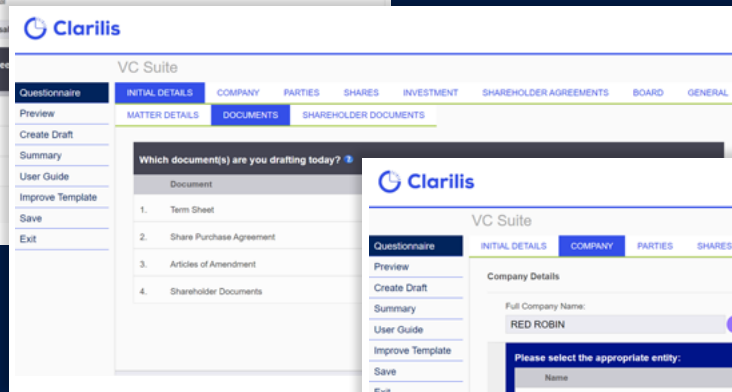
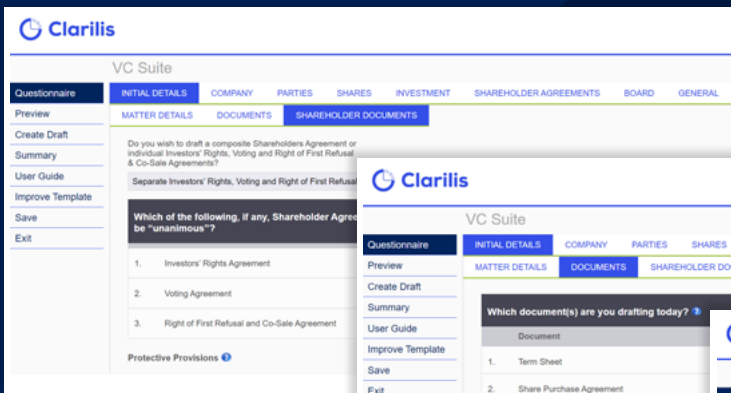
Automated CVCA / NVCA model legal document suite

Automated CVCA / NVCA model legal document suite combining CVCA / NVCA model form documents with Clarilis' leading drafting automation platform.

Bringing deep automation of a suite of CVCA / NVCA model form documents, for early stage financings for the Venture Capital market. The solution includes fully maintained automated legal documents, together with drafting guidance, to cover Series A and B financing.

Why automate?

- Drastically reduce drafting time
- Improve fee margins by working more efficiently
- Remove risk with the consistency and accuracy that deep automation offers
- Optimize resources by removing repetitive processes
- Maintain high quality standards
- Enhance client relationships by delivering a superior and agile service



Solution differentiators

- Fully maintained, automated CVCA / NVCA document suite
- Market-leading automation solution applied with unmatched breadth and depth
- Ability to draft all documentation via a single questionnaire
- Available off-the-shelf, with no implementation required
- Custom versions and enhanced document styling available
- Rigorous security measures and protocols

Automated CVCA / NVCA model legal document suite includes

Automated Model Form Transaction Documents:

- Term Sheet
- Share / Stock Purchase Agreement
- Voting Agreement
- Investors' Rights Agreement
- Right of First Refusal and Co-Sale Agreement
- Indemnification Agreement
- Management Rights Letter
- Articles of Amendment (CVCA)
- Unanimous Shareholders Agreement (CVCA, based on NVCA documents)
- Certificate of Incorporation (NVCA)



Standardized content

combined with our powerful

automation platform