



EARLY STAGE INVESTMENT Clarilis Corporate

A comprehensive suite of deeply automated early-stage financing documents

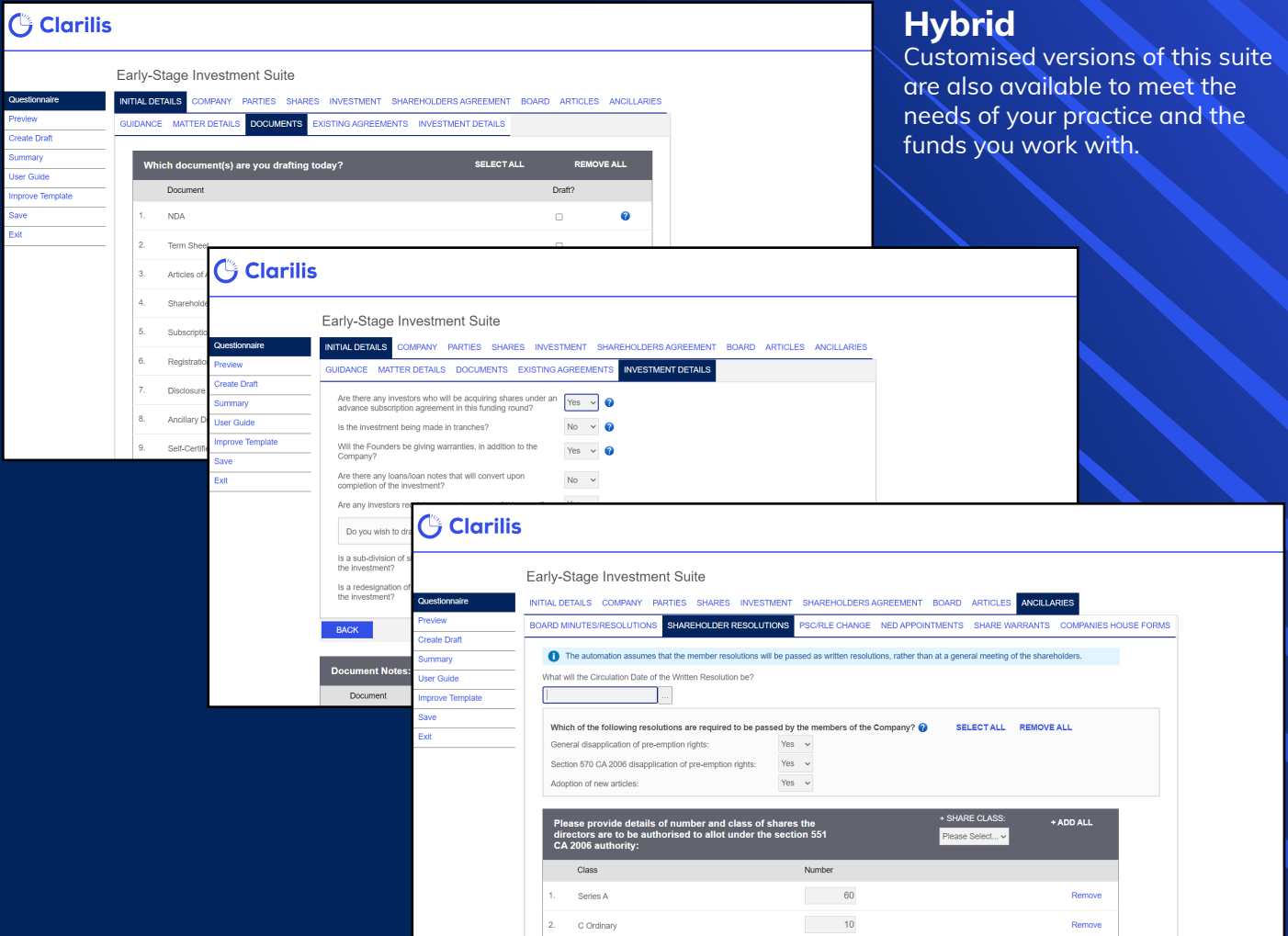
Clarilis provides off-the-shelf, deep automation of early-stage investment documents for corporate teams. The suite incorporates the BVCA model documents (with additional drafting options commonly seen in the market) together with high quality ancillaries and additional content from Addleshaw Goddard LLP. Built on Clarilis' market leading automation platform, the solution enables fast, efficient, and risk-mitigated document drafting for early-stage financings.

Why automate?

- Draft deal documents in minutes from a single questionnaire
- Enhance client relationships by delivering an accelerated service
- Improve margin by working more efficiently
- Increase capacity in busy teams
- Enable delegation in a risk mitigated environment
- Provide the best tech to your team - assist recruitment and retention

Hybrid

Customised versions of this suite are also available to meet the needs of your practice and the funds you work with.



The screenshots show the following interface elements:

- Top Screenshot:** Shows the 'Early-Stage Investment Suite' dashboard with a sidebar menu (Questionnaire, Preview, Create Draft, Summary, User Guide, Improve Template, Save, Exit) and a main content area with tabs for INITIAL DETAILS, COMPANY, PARTIES, SHARES, INVESTMENT, SHAREHOLDERS AGREEMENT, BOARD, ARTICLES, and ANCILLARIES. A table titled 'Which document(s) are you drafting today?' lists documents like NDA, Term Sheet, and Articles of Association.
- Middle Screenshot:** Shows the 'INVESTMENT DETAILS' section with a questionnaire for questions like 'Are there any investors who will be acquiring shares under an advance subscription agreement in this funding round?' and 'Is the investment being made in tranches?'.
- Bottom Screenshot:** Shows the 'ARTICLES' section with a questionnaire for questions like 'What will the Circulation Date of the Written Resolution be?' and 'Which of the following resolutions are required to be passed by the members of the Company?'. It also includes a table for 'Please provide details of number and class of shares the directors are to be authorised to allot under the section 551 CA 2006 authority:'.



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Solution differentiators

- Reduce the time and cost associated with the preparation and review of early stage financing documents
- Available off-the-shelf, with no implementation required (or customised to meet your needs)
- Market-leading automation with both breadth and depth of solution
- Driven via a single, dynamic, web-based questionnaire
- Fully maintained documentation, automation and guidance
- Rigorous security measures and protocols
- Comprehensive house styling options available
- Fully maintained custom versions also available

The automated suite includes the following:

BVCA Model Documents

- Articles of Association
- Subscription Agreement
- Shareholders' Agreement
- Registration Rights Agreement
- Disclosure Letter
- Confidentiality Letter

Additional Documents

- Term Sheet
- Disclosure Letter (non-BVCA)
- Deeds of Termination
- Investor/Shareholder Consent
- Warrant Instrument
- Director Consent Letter

- Written Resolutions and Print of Resolutions
- Board Minutes / Written Resolutions of Directors - Investor
- Board Minutes / Written Resolutions of Directors - Investee Company
- Board Minutes / Written Resolutions of Directors - Subsidiary
- Director Resignation Letter
- PSC Notifications
- Loan Conversion Notice
- NED Appointment Letter
- FPO Self Certification Form
- Share Certificate
- Documents List
- Companies House Forms (SH Forms, PSC Forms, AP Forms, and TM Forms)



Standardised content

combined with our powerful

automation platform

