



# VC SUITE - SCOTLAND

Clarilis Corporate



## A comprehensive suite of deeply automated early-stage financing documents

Clarilis provides off-the-shelf, deep automation of early-stage investment documents for Scottish corporate teams. The suite incorporates the UK Private Capital (BVCA) model documents, additional drafting options commonly seen in the market, together with high quality ancillaries and additional content from Addleshaw Goddard LLP. Built on Clarilis' market leading automation platform, the solution enables fast, efficient, and risk-mitigated document drafting for early-stage financings.

## Why automate?

- Draft deal documents in minutes from a single questionnaire
- Enhance client relationships by delivering an accelerated service
- Improve margin by working more efficiently
- Increase capacity in busy teams
- Enable delegation in a risk mitigated environment
- Provide the best tech to your team - assist recruitment and retention

## Customised

Customised versions of this suite are also available to meet the needs of your practice and the funds you work with.

The image displays three overlapping screenshots of the VC Suite - Scotland software interface. The top screenshot shows the 'Questionnaire' screen with tabs for INITIAL DETAILS, COMPANY, PARTIES, SHARES, INVESTMENT, SHAREHOLDER PROVISIONS, BOARD, ARTICLES, RRA, and ANCILLARIES. The middle screenshot shows the 'WARRANTIES' screen with a 'WARRANTIES' tab selected. The bottom screenshot shows the 'SHAREHOLDERS AGREEMENT' screen with a 'SHAREHOLDERS AGREEMENT' tab selected. The interface includes a left-hand navigation menu with options like 'Questionnaire', 'Preview', 'Create Draft', 'Summary', 'AI Draft', 'User Guide', 'Update History', 'Feedback', 'Save & Exit', and 'Exit'. The bottom screenshot also shows a 'Sale or IPO' section with a dropdown for 'Shareholders' Agreement' and a '3 years' selection for the longest date. The bottom right corner of the bottom screenshot shows '19 of 30' and a 'CONTINUE' button.



## Solution differentiators

- Reduce the time and cost associated with the preparation and review of early stage financing documents
- Available off-the-shelf, with no implementation required (or customised to meet your needs)
- Market-leading deep automation
- Includes Clarilis AI Draft to take your drafting further
- Driven via a single, dynamic, web-based questionnaire
- Fully maintained documentation, automation and guidance
- Comprehensive house styling options
- Fully maintained custom versions also available
- Rigorous security measures and protocols

## The automated suite includes the following:

### UK Private Capital (BVCA) Model Documents

- Articles of Association\*
- Subscription Agreement\*
- Shareholders' Agreement\*
- Registration Rights Agreement
- Disclosure Letter\*
- Confidentiality Letter\*

### Additional Documents

- Amalgamated Subscription and Shareholders' Agreement\*
- Term Sheet
- Disclosure Letter (non-BVCA)\*
- Deeds of Termination\*
- Investor/Shareholder Consent
- Warrant Instrument
- Director Consent Letter

- Written Resolutions and Print of Resolutions
- Board Minutes / Written Resolutions of Directors - Investor
- Board Minutes / Written Resolutions of Directors - Investee Company\*
- Board Minutes / Written Resolutions of Directors - Subsidiary
- Director Resignation Letter
- PSC Notifications
- Loan Conversion Notice
- NED Appointment Letter
- FPO Self Certification Form
- Share Certificate
- Documents List\*
- Companies House Forms (SH Forms, PSC Forms, AP Forms, and TM Forms)

\*E&W law version also included



**Standardised content**

**combined with our powerful**

**automation platform**

