



Automated CVCA model legal documents suite

Combining the CVCA model form documents with Clarilis' leading drafting automation platform.

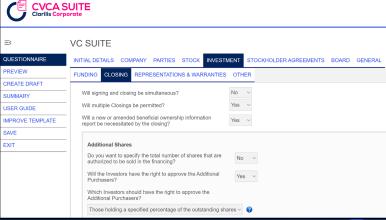
Bringing deep automation of CVCA model form documents for early-stage venture capital (VC) financings. The solution is fully maintained in line with CVCA model form updates.

CVC SUITE OUESTIONNAIRE PREVIEW CREATE DRAFT SUMMARY SUMMARY SAVE EXIT EXIT Display drafting notes? VC SUITE INITIAL DETAILS OCCUMENTS EXISTING AGREEMENTS TOCKHOLDER AGREEMENTS BOARD GENERAL MATTER DETAILS DOCUMENTS EXISTING AGREEMENTS CLS/659 Is this the Company's first round of financing? Will any SAFEs or other convertible instruments be converting and of the round? Ves. both SAFE(s) and other Convertible Instrument(s) Display drafting notes?



- Drastically reduce time and costs of drafting
- Reduce negotiation with balanced starting point
- Improve fee margins by working more efficiently
- Remove risk with the consistency and accuracy that deep automation offers
- Optimize resources by removing repetitive processes
- Maintain high quality standards
- Enhance client relationships by delivering a superior and agile service









Solution differentiators

- Automated CVCA documents suite, fully maintained in line with CVCA model form updates
- Market-leading automation solution applied with unmatched breadth and depth
- Ability to draft all documentation via a single questionnaire
- Available off-the-shelf, with no implementation required
- Custom versions and enhanced document styling available
- Rigorous security measures and protocols

Automated CVCA model legal documents suite includes:

- Term Sheet
- Share Purchase Agreement
- Voting Agreement
- Investors' Rights Agreement
- Right of First Refusal and Co-Sale
 Agreement
- Indemnification Agreement
- Management Rights Letter
- Articles of Amendment
- Unanimous Shareholders Agreement (based on NVCA documents)

