



**Clarilis  
Finance**



## **Clarilis is an advanced precedent automation platform that adopts a unique approach to complex automation.**

Banking and finance transactions always involve a large suite of documents. The Clarilis platform is unique in that it models an entire matter, rather than automating one document at a time. This highly structured approach has the power to radically reduce the time it takes to draft entire suites of complex documents - typically by 90% on the first draft and 100% on ancillaries - and enables the drafting of, for example all the documentation required for a leveraged acquisition finance agreement to be done with ease.

Our matter-based intelligent drafting platform helps law firms improve the speed, accuracy, consistency and cost-effectiveness of document drafting, helping you to improve margins and gain a competitive advantage.

## **Experience**

Clarilis has many years' experience of automating sophisticated suites of LMA-based\* precedents, related security documents and legal opinions within banking and finance departments for leading firms.

Clarilis' implementation team is led by Professional Support Lawyers (PSLs) who have the knowledge and expertise from many years in practice - on average 15+ years PQE.

All communication is lawyer-to-lawyer and the whole team utilises its wealth of knowledge and experience from both private practice and previous Clarilis banking and finance projects to ensure the success of your automation project.

## **Automation of banking and finance documents including:**

- Legal opinions (banking, funds, client versions)
- Leveraged facility agreements
- Real estate finance agreements
- Simplified lending facility agreements
- Developing markets facilities agreements
- Export finance credit agreements
- Intercreditor agreements
- Debentures
- Legal mortgages
- Guarantees
- Minutes and resolutions
- Ancillary notices, requests, certificates, etc.

**Best-in-class technology**

**combined with our**

**experienced PSL team**



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## Guaranteed success

Clarilis provides a fully managed service to ensure success. The Clarilis managed service includes the implementation, delivery and maintenance of automation projects.

Our implementation team is led by our team of Professional Support Lawyers (PSLs) who are supported by the UK's largest automation team, with experts in logic, UI design and optimising automation projects. This multi-disciplinary team works with you to design, build and test the automation. Once implemented, we help you drive adoption, measure performance and continually enhance the automation to procure even greater value.

### Lender entities

| Name:             | Type:                  | Arranger | Original lender | Agent (lenders) | Security agent | Original hedge counterparty |
|-------------------|------------------------|----------|-----------------|-----------------|----------------|-----------------------------|
| Barclays Bank PLC | Public limited company | ✓        | ✓               | ✓               | ✓              | ✓                           |
| Santander UK PLC  | Public limited company | —        | ✓               | ✗               | ✗              | ✓                           |

#### Santander UK plc

##### SELECTED ROLES

|    |                             |     |   |
|----|-----------------------------|-----|---|
| 1. | Arranger                    | No  | ▼ |
| 2. | Original lender             | Yes | ▼ |
| 3. | Agent (lenders)             | ✗   |   |
| 4. | Security agent              | ✗   |   |
| 5. | Original hedge counterparty | Yes | ▼ |

\* Clarilis is a member of the LMA and automates LMA documentation exclusively for and provided by member firms. Clarilis automations are not endorsed by the LMA.

## A winning combination



## Clarilis differentiators

- Matter-focused
- Designed for complex drafting
- PSL-led implementation team (average 15+ years PQE)
- Focused on customer success
- Removes risk and improves quality
- Guaranteed delivery

"The key benefits of the Clarilis platform are the time saved in producing complex legal documents, particularly where a suite is produced from a single questionnaire; the risk management approach of producing documents via a system which starts with the right documents, asks the right questions and delivers an end product which matches the instructions; and the freeing up of our lawyers to apply their expertise to more complex issues."

Sophie Brookes | Partner | Gateley Legal

Trusted by your peer firms, such as:



ARTHUR COX

ashfords



Gateley / LEGAL



MILLS & REEVE



TRIVERS SMITH

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